



## STOCK EXCHANGE OF MAURITIUS OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of The Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing of **up to 15,000,000 ordinary shares** of the following company on the OFFICIAL MARKET of the SEM:

### **MeritWise Group Public Ltd**

**MeritWise Group Public Ltd** (MWG) was incorporated on 18 July 2018 in Mauritius and holds a category 1 Global Business License in accordance with the Mauritian Companies Act 2001 and the Financial Services Act 2007 of Mauritius.

On the first day of admission of the above shares on the Official Market of the SEM, scheduled on or around 12 October 2018, up to 100,000 ordinary shares (representing 1% of the ordinary shares of **MWG** to be issued initially) will be made available for trading at an indicative price USD 1.00 per share.

The procedure chosen for the trading on the Official List is **Procedure 4.21** under the Automated Trading System Schedule of Procedures.

Dealings in the above **ordinary shares** can be made through one of the **Investment Dealers** listed on the following link:  
<http://www.stockexchangeofmauritius.com/members>.

The Listing Particulars and Business Plan of **MWG** are available on the website of the SEM ([www.stockexchangeofmauritius.com](http://www.stockexchangeofmauritius.com)) and at the registered office of **MWG**, situated at c/o Intercontinental Fund Services Ltd, Level 5, Alexander House, Ebene.

11 September 2018