

MeritWise Group Public Ltd
(Incorporated in the Republic of Mauritius)
(Registration number: 157715 C1/GBL)
Having its address at c/o Intercontinental Fund Services Ltd,
Level 5, Alexander House, 35 Cybercity, Ebene, 72201, Mauritius
("MWG" or "the company")



CHANGES IN SALIENT DATES AND TERMS OF THE INITIAL PLACING

Shareholders of MWG and the general public are referred to the announcement released by the company on 11 September 2018 relating to the approval from the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") for the listing of up to 15 000 000 ordinary shares of no par value of the company on the Official Market of the SEM, and informing the general public that MWG intends to issue up to 2 500 000 new shares at a price of USD 1.00 per share by way of an initial placing prior to its initial listing date.

The Board of MWG now wishes to inform the general public that due to the increased interest from investors following the announcement released on 11 September 2018, the company will offer up to 5 000 000 ordinary shares, i.e. an additional 2 500 000 ordinary shares, to be issued in terms of the initial placing to targeted investors. Given that the company has already identified the targeted investors, MWG intends to close the initial placing at an earlier date, i.e. on 25 September 2018. The new salient dates and times for the initial placing and the listing are as follows:

	2018
Closing date of the initial placing at 15:00 (Mauritius time) on	25 September
Notification of allotments	26 September
Payment of subscription amount and accounts at banks or brokers updated on or before 12:00 (Mauritius time) on	28 September
Listing of placement shares on the SEM at commencement of trade on or around	15 October

Investors and the general public will be kept informed of any further developments regarding this matter.

This announcement is not an invitation to the public to subscribe for shares in the company and is provided for information purposes only.

By order of the Board

18 September 2018

For further information, please contact:

**SEM authorised representative & sponsor and
Mauritian Transaction Advisor**



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Company Secretary



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This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Directors of MWG accepts full responsibility for the accuracy of the information contained in this Communiqué.