

**MeritWise Group Public Ltd**  
(Incorporated in the Republic of Mauritius)  
(Registration number: 157715 C1/GBL)  
Having its address at c/o Intercontinental Fund Services Ltd,  
Level 5, Alexander House, 35 Cybercity, Ebene, 72201, Mauritius  
("MWG" or "the company")



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## APPROVAL TO LIST ON THE STOCK EXCHANGE OF MAURITIUS LTD

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The Board of Directors of MWG is pleased to announce that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "**SEM**") has approved on 11 September 2018 the listing of up to 15 000 000 ordinary shares of no par value of the company (the "**shares**") on the Official Market of the SEM.

Prior to the initial listing date, the company will issue up to 2 500 000 new shares at a price of USD 1.00 per share by way of a placing ("**initial placing**") which, together with the 7 500 000 shares already in issue, will be listed on the Official Market of the SEM on or around 12 October 2018 ("**SEM listing**"). On the first day of listing and trading on the SEM, at least one percent of the issued shares of the company as at that date, will be made available for trading at an indicative price of USD 1.00 per share.

The company will issue up to 5 000 000 additional shares by way of a placing(s) and / or consideration issue(s) which will take place subsequent to the SEM listing.

MWG was incorporated on 18 July 2018 in Mauritius and holds a Category 1 Global Business License in accordance with the Mauritian Companies Act 2001 and the Financial Services Act 2007 of Mauritius and has been operational since 30 July 2018.

MWG's objective is to carry out investment holding activities, focussing on investments into private companies with high future growth in Asia region. The company will focus on high potential growth companies and consider opportunistic investments in potential private companies in the financial and consultancy business in Asia Pacific which will be in Singapore, Hong Kong, Taiwan, Cambodia, Thailand and Indonesia.

Copies of the Listing Particulars of MWG, as required by the Listing Rules of the SEM, are available for inspection during normal office hours (from 09:00 hours to 17:00 Mauritian time) at the registered office of the company which is situated at c/o Intercontinental Fund Services Ltd, Level 5, Alexander House, 35 Cybercity, Ebene 72201, Mauritius.

This announcement is not an invitation to the public to subscribe for shares in the company and is provided for information purposes only.

By order of the Board

11 September 2018

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For further information, please contact:

**SEM authorised representative & sponsor and  
Mauritian Transaction Advisor**



+230 402 0890

**Company Secretary**



+230 403 0800

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This notice is issued pursuant to SEM Listing Rule 10.4. The Board of Directors of MWG accepts full responsibility for the accuracy of the information contained in this Communiqué.